HOW TO DONATE APPRECIATED SECURITIES

1) Contact Connor Kelly at the Fulcrum Foundation at 206.219.5812 to notify us of your intended gift.

2) Contact your broker to inform them of your request. They will be able to help direct you on the paperwork that you need to present them to release your stock.

3) Email a copy of this form to Connor Kelly at connor.kelly@fulcrumfoundation.org

Donor's Name _____ Phone_____ Fax_____

Address _____ City_____ State_____ Zip _____

Donating: # of Shares Company Name Approx. Value (if known)

_____ _____ _____

Donor's Broker's Firm _____

Donor's Account Executive _____ Phone_____

Fulcrum has an account with the following firm and broker. This account is **separate** from the Archdiocese of Seattle accounts.

Broker:

□ D.A. DAVIDSON (#33369951, DTC 0361)
Account Executive: Abraham Otoupal
(425) 881-6665
PO Box 748
Redmond, WA 98073

The following is information you should give your broker regarding our accounts:
All Accounts are under the name of: Fulcrum Foundation and Fulcrum Foundation's Tax Exempt ID# is 16-1616262.